# Second Opinion Professional - Version 8.5 Quick Reference Guide

#### **Icons**

#### Login



**Open a Patient Folder** 



Groups by Session Groups by Doc Type Back to Sessions







**Add a New Patient** 



## Import Images from External

**Source** (Digital Cameras, WFT – Eye-Fi Source, Files from USB drive)

# Post-process Images

(Stamp and Convert Images, and Automatically Save)







### Open an Image



# **Menu Instructions**

- 1. Enter your Login Name and Password
- 2. Click OK
- 1. Open the Folder menu, click Locate Folder
- 2. Click the List button
- 3. Select the desired patient from the list
- 4. Click Open Folder
- 1. Click Group by Session or Group by Doc Type
- 2. Double-click on the desired Group to open
- 3. To return back to Group view, click Back to Sessions
- 4. To end Group session, click Group view again
- 1. Open the Folder menu
- 2. Click New Folder
- 3. Enter the patient ID, first name, last name, and any other necessary information
- 4. Click OK
- 1. Open the Document menu
- 2. Click New Document
- 3. Click Image Import Utility in the Tools section
- 4. Click Open
- 5. Verify Folders being monitored
- 6. Click Minimize
- 7. Start taking pictures
- When done, remove the memory card from the camera and plug it into the computer. Then drag and drop or import the files into a Folder that is being monitored. The documents will be processed and saved into the current Patient Folder.

Note: If using a digital camera equipped with a Wireless File Transmitter/Eye-Fi adapter, the images/video clips created by the digital camera will be automatically transferred to the computer and saved into the current Patient Folder.

- 1. Select desired image(s) to open
- 2. Open Document menu
- 3. Click Open
- 4. To open multiple images, select images
- 5. Click Open All

### Annotate an Image



## In Image Viewer

- 1. Select the image to be annotated
- 2. Open Document Menu, Click Open
- Select the desired annotation tool located on the left side of the image
- 5. Annotate the image
- 6. Click File Menu, Click Close
- 5. To remove an annotation: Select the Pick tool, then highlight the annotation to be removed, and press the delete key

#### Send Using FTP



- 1. Select the image(s) to be sent
- 2. Open the Communication menu
- 3. Click "Send Using FTP..."
- 4. Select options and click OK
- 5. Address email and select options
- 6. Click Send
- 7. Click the red Close button to exit

# **Export Images**



- 1. Select image(s) to be exported (will be .jpg file)
- 2. Open Document Menu
- 3. Click Export Utility
- 4. Read Warning, and click OK
- 5. Choose options
- 6. Choose save location (browse) and Click Export

### **Export Folder**

- 1. Select image(s) to be exported as .SOD file
- 2. Open Folder Menu
- 3. Click Export Folder
- 4. Choose options, click OK
- 5. Choose a temporary location and name file. Then, click Save

# Import Image or Folder Received from FTP Send Email

- If you receive an FTP Send email, Click the Download SOD link to retrieve the file. If necessary, right-click the link and save the SOD file to a temporary location.
- 2. Double click the downloaded file to import the SOD file. This will automatically import the content into Document Manager
- 3. Or, Open the Folder menu and click Import
- 4. Choose the downloaded SOD file, click Open

# Print Images – Image Print Manager



- 1. Select the image(s) to be printed
- 2. Open the Document menu
- 3. Click Image Print Manager
- 4. Choose printing options
- 5. Click OK

# Print Reports – Report Manager



- 1. Select the image(s) to be included with the report
- 2. Open the Document menu
- 3. Click Report Manager
- 4. Choose the Report you want to print and click OK
- 5. Make any adjustments to the report then click Print
- 6. Click Exit when done